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PHA	77	Suppliers	SensoTech Monitors Concentrations in Pharma Applications, cont.
PHA	78	Suppliers	Thermo Fisher Aquires Finesse to Provide Scalable Control Automation Systems for Bioproduction
PHA	79	Suppliers	Thermo Finesse Smart Factory
PHA	80	Suppliers	Finesse Single Use Sensors for Bioreactors
PHA	81	Suppliers	Thermo Process Mass Spectrometer
PHA	82	Suppliers	Process Mass Spectrometry Advantages in Analyzing Drying Processes
PHA	83	Suppliers	Veeva Fault Unifies Global Data, Content and Processes across Clinical Operations in a Single Cloud
т	0		SEMICONDUCTOR INDUSTRY
SEM	1	Markets	lloT Market Coverage from Components to Cloud Systems
SEM	2	Markets	IloT Purchases by Electronics Companies \$ billions
SEM	3	Markets	Semiconductor Room and Space Forecasts
SEM	4	Markets	Semiconductor Cleanroom Components \$ millions
SEM	5	Markets	Scrubber Purchases \$ millions (Electronics)
SEM	6	Markets	Ultrapure Water Purchases \$ 1000s - All Industries
SEM	7	Markets	Ultrapure Water Purchases \$ 1000s
SEM	8	Markets	Pump Forecasts \$ millions (Electronics)
SEM	9	Markets	Valve Revenues \$ millions (Electronics)
SEM	10	Largest Semiconductor Purchasers	Semiconductor Supplier Market Shares
SEM	11	Largest Semiconductor Purchasers	1Q15 Top 20 Semiconductor Sales Leaders (\$M, Including Foundries)
SEM	12	Largest Semiconductor Purchasers	TSMC is Largest Chip Manufacturer
SEM	13	Largest Semiconductor Purchasers	TSMC has 56% Foundry Market Share

SEM	14	Largest Semiconductor Purchasers	TSMC Water and Energy Improvements
SEM	15	Largest Semiconductor Purchasers	TSMC Water Treatment
SEM	16	Largest Semiconductor Purchasers	TSMC Watewater Treatment
SEM	17	Largest Semiconductor Purchasers	TSMC Air Pollution Control
SEM	18	Largest Semiconductor Purchasers	TSMC Facilities
SEM	19	Largest Semiconductor Purchasers	TSMC Projects have been Reported in McIlvaine Publications since 1987
SEM	20	Largest Semiconductor Purchasers	TSMC is Moving to 5nm Production by 2020
SEM	21	Semiconductor Challenge	Remote Monitoring and Quick Response to Imprive Semiconductor Equipment Productivity
SEM	22	Semiconductor Challenge	The Challenge of Monitoring Multiple Supplier Systems and Multiple Fabs
SEM	23	Semiconductor Challenge	Critical Issues in Gas Delivery for Advanced Semiconductor Processing
SEM	24	Semiconductor Challenge	Integrated Fab Data Systems Track Health of Gas Delivery Systems
SEM	25	Suppliers	Applied Energy Systems Gas Delivery
SEM	26	Suppliers	Brooks Instruments Provides DLI Vaporizers as well as Mass Flow Instruments
SEM	27	Suppliers	Dakota Semiconductor Gas Delivery System
SEM	28	Suppliers	Honeywell Supplies the Automation Software, Sensors, Logic Controllers and Smoke Detection Syst
SEM	29	Suppliers	Honeywell VESDA Automated Smoke Detection
SEM	30	Suppliers	Silica Removal for Semiconductor UPW
SEM	31	Suppliers	Incoming Water - Delonization
SEM	32	Suppliers	Water Purification - Resin Depletion
SEM	33	Suppliers	Theory of Operation
SEM	34	Suppliers	Energy Efficiency Synergy
SEM	35	Suppliers	New Age Motors - ECM
SEM	36	Suppliers	ECM Impediments
SEM	37	Suppliers	Let's Introduce a Cleanroom Application to Support Explanation of ECM Advantages
SEM	38	Suppliers	Styles of FFUs
SEM	39	Suppliers	Example 2x4 FFUs
SEM	40	Suppliers	Pro-ECM Basic Economic Advantage
SEM	41	Suppliers	FFU Controls, Basic to Variable to GUI Based Controllers w/Multi-Zone & Sensors
SEM	42	Suppliers	High Integration Controls Examples
SEM	43	Suppliers	Controls Stimulus #3 Sensors
SEM	44	Suppliers	For Cleanrooms, Where might Control Systems be Specified
SEM	45	Suppliers	Large Scale ECM & Controls Comparison
SEM	46	Suppliers	Fujikin-Carten
SEM	47	Suppliers	Lighthouse Measures Multiple cleanroom Parameters
SEM	48	Suppliers	MKS Instruments and Controls
SEM	49	Suppliers	MKS Microwave Plasma Subsystems
SEM	50	Suppliers	PureAir Monitoring Systems Provides Oxygen Monitoring where Low Levels must be Measured
SEM	51	Suppliers	TSI Facility Monitoring System
SEM	52	Suppliers	UCT- Turnkey Chemical and Gas Delivery Systems
т	0		NUCLEAR VALVES
NuV	1		The Industrial Internet of Wisdom will change the route to Market for Nuclear Valve Suppliers
NuV	2		Assistance to the Supplier
NuV	3		Nuclear Valve Study

NI /			
NuV	4		AP 1000 Core Cooling System
NuV	5		Detailed Forecasts down to the Specific Valves Numbers of Valves for AP1000 Reactor Design by Va
NuV	6		Numbers of Valves for AP1000 Reactor
NuV	7		Primary Loop Reactor Cooling System (RCS)
NuV	8		Secondary System Valves
NuV	9		Owner-Operator Personnel in Each Plant and in Each Role Need to Interconnect
NuV	10		Supplier and Utility Connect - BHE Makes Multiple Interconnections Possible
NuV	11		Many Individuals in a Supplier Company Interact with BHE (Valve Example)
NuV	12		Many Individuals at BHE Interact with the Suppliers (Valve Example)
NuV	13		Features of Networking Directories
NuV	14		Webinars Provide the Analysis by Linking Suppliers and Experts to the BHE Decision Makers
NuV	15		Powerful New Potential to Reduce Costs and Improve Operations
NuV	16		Decision Systems on Nuclear Power Plant Valves must Address the 4As: Alerts, Answers, Analysis a
NuV	17		Decision Systems Supported by Valve Companies Velan Example
NuV	18		Continuous Analysis of Problems - High Pressure Coolant Valve Failure Sept 24, 2017
NuV	19		User group Example - Motor Operated Valves
NuV	20		Digital Interconnection with Periodic Face to Face Meetings with a Decision System Foundation
NuV	21		Mug Approval for MOV Ling Life in Limitorque MOV's
NuV	22		Crane Motor-Operated Valve (MOV) Capabilities
NuV	23		Motor-Operated Valve Regulatory Activities
NuV	24		2016 MOV Event Summary
NuV	25		New Way to Monitor Conditions of MOVs
т	0		MINING
MI	1		The Mining IIoT and Remote O&M Outlay in 2017 will be \$11 billion Rising to \$56 billion by 2030
MI	2	Markets	Mining Revenues for the Largest Companies in 2015/2017
MI	3	Markets	Relatively Few but Large Mining Companies
MI MI	3 4	Markets Markets	Relatively Few but Large Mining Companies Global Sourcing Companies are Impacting Flow and Treat Sales
MI	4	Markets	Global Sourcing Companies are Impacting Flow and Treat Sales
MI MI	4 5	Markets Markets	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions
MI MI MI	4 5 6	Markets Markets Markets	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW
MI MI MI	4 5 6 7	Markets Markets Markets Markets	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT
MI MI MI MI	4 5 6 7 8	Markets Markets Markets Markets Markets	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks
MI MI MI MI MI	4 5 7 8 9	Markets Markets Markets Markets Markets Markets	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future
MI MI MI MI MI MI	4 5 7 8 9 10	Markets Markets Markets Markets Markets Markets	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT
MI MI MI MI MI MI	4 5 7 8 9 10	Markets Markets Markets Markets Markets Markets Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health
MI MI MI MI MI MI	4 5 7 8 9 10 11 12	Markets Markets Markets Markets Markets Markets Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining
MI MI MI MI MI MI MI MI	4 5 7 8 9 10 11 12 13	Markets Markets Markets Markets Markets Markets Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining Flotation Control System from Andritz
MI MI MI MI MI MI MI MI	4 5 7 8 9 10 11 12 13 14	Markets Markets Markets Markets Markets Markets Suppliers Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining Flotation Control System from Andritz BAGGI Control Reagent Rate and Aeration in Flotation System
MI MI MI MI MI MI MI MI MI	4 5 7 8 9 10 11 12 13 14 15	Markets Markets Markets Markets Markets Markets Suppliers Suppliers Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining Flotation Control System from Andritz BAGGI Control Reagent Rate and Aeration in Flotation System Cisco Connected Mining
MI MI MI MI MI MI MI MI MI	4 5 7 8 9 10 11 12 13 14 15 16	Markets Markets Markets Markets Markets Suppliers Suppliers Suppliers Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of lloW Treatment Chemicals are Important Factor in Mining lloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with lloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining Flotation Control System from Andritz BAGGI Control Reagent Rate and Aeration in Flotation System Cisco Connected Mining Cisco Connected Mining Solution in use at Goldcorp
MI MI MI MI MI MI MI MI MI MI	4 5 7 8 9 10 11 12 13 14 15 16 17	Markets Markets Markets Markets Markets Markets Suppliers Suppliers Suppliers Suppliers Suppliers Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining Flotation Control System from Andritz BAGGI Control Reagent Rate and Aeration in Flotation System Cisco Connected Mining Cisco Connected Mining Solution in use at Goldcorp Cisco EttF installed in all Process Plants of Anglo Platinum
MI MI MI MI MI MI MI MI MI MI	4 5 7 8 9 10 11 12 13 14 15 16 17 18	Markets Markets Markets Markets Markets Markets Suppliers Suppliers Suppliers Suppliers Suppliers Suppliers Suppliers Suppliers	Global Sourcing Companies are Impacting Flow and Treat Sales Mining Expenditures \$ billions Collaboration is the Cornerstone of IloW Treatment Chemicals are Important Factor in Mining IloT Ilot Already Established with Autonomous Ming Trucks Rio Tinto Mine of the Future Mining Industry is Moving Forward with IloT ABB Remotely Monitors and Controls Dragline Health Model based Predictive Control Algorithm used for Andritz Thickener in Mining Flotation Control System from Andritz BAGGI Control Reagent Rate and Aeration in Flotation System Cisco Connected Mining Cisco Connected Mining Solution in use at Goldcorp Cisco EttF installed in all Process Plants of Anglo Platinum Eaton Provides many Products and Services for Mining

MI	21	Suppliers	Emerson's Online Machinery Health Minitoring helps Phosphate Mine Protect Critical Assets, avoid
MI	22	Suppliers	Evoqua has a Diversified Range of Mining Equipment with Remote Monitoring Capabilities for each
MI	23	Suppliers	FLSmidth Process Expert System for Grinding and Flotation
MI	24	Suppliers	Grundfos Pumps for In Situ Leaching
MI	25	Suppliers	Honeywell
MI	26	Suppliers	Howden Software and Monitoring Provide Mine Ventilation Solution
MI	27	Suppliers	Howden - Level 5 Optimization Delivers the Right Amount of Air and eliminates Energy Waste
MI	28	Suppliers	ITT I Alert 2 Equipment Health Monitor for Mining Valves and Pumps
MI	29	Suppliers	Kemira has Solutions
MI	30	Suppliers	Nalco Remotely Monitors and Controls Deposition at a Gold Mine
MI	31	Suppliers	Siemens
MI	32	Suppliers	Gold Mining Operation more Profitable with Solenis Chemicals - Reason Less Downtime for Cleanin
MI	33	Suppliers	Symboticware offers Underground Mining Solution
MI	34	Suppliers	Xylem Mining Portfolio-The Potential with IIoT to Leverage the Capabilities of many Products in an
MI	35	Suppliers	Xylem, cont.
т	0		AIR POLLUTION CONTROL
AIR	1		Participants
AIR	2	Overview	lloT is a \$300 billion Potential for Air Pollution Suppliers
AIR	3	Overview	APC Remote Operation
AIR	4	Overview	Beta Site to Further lloW
AIR	5	Overview	Thermal Gas Treatment and IIoT
AIR	6	Overview	Thermal Gas Treatment and IIoT, cont.
AIR	7	Overview	Fabric Filter - Control of Operations and Inventory
AIR	8	Overview	Power Plants are Largest IIoT Opportunity
AIR	9	VOC Treatment Examples	Combustion and Vapor Recovery IIoT Solution from Honeywell and Aereon Collaboration
AIR	10	VOC Treatment Examples	Aereon Automation Services
AIR	11	VOC Treatment Examples	Aereon Provides Turnkey Maintenance Services
AIR	12	VOC Treatment Examples	Aereon Technical Services
AIR	13	VOC Treatment Examples	Koch Remote Vapor Control Monitoring
AIR	14	VOC Treatment Examples	Durr Energy Performance Contracting Reduces Soliant Contract Coating Costs
AIR	15	VOC Treatment Examples	LumaSense Flame Measurement for Oxidizers
AIR	16	VOC Treatment Examples	LumaSense flare Monitoring
AIR	17	NOx Examples	Siemens has NOx Control Solutions based on Furnace Sensors
AIR	18	NOx Examples	Emerson has Optimization Systems based on Disturbances
AIR	19	NOx Examples	Emerson System at Ameren Provides Very Low NOx leaving the Furnace
AIR	20	NOx Examples	NOx Control Inventory Management and Telemetry Services from Yara
AIR	21	Daikin & Other Examples	Daikin Fusion Overview
AIR	22	Daikin & Other Examples	Daikin Fusion to Create New Value in the Air & Environmental fields with Wisdom and Passion
AIR	23	Daikin & Other Examples	Daikin is Aggressively Pursuing IIoT for HVAC
AIR	24	Daikin & Other Examples	Daikin Intelligent Equipment for HVAC can be Integrated with APC IIoT
AIR	25	Daikin & Other Examples	Daikin Applied Already Incorporates Filter and Fan Health Analysis
AIR	26	Daikin & Other Examples	APC and Applied AC Serve the Same Market
AIR	27	Daikin & Other Examples	Some of the Biggest Synergies are in China

AIR	28	Daikin & Other Examples	The Pharmaceutical and Power Industries Present Major Opportunities
AIR	29	Daikin & Other Examples	New APC Technologies Recover Exhaust Heat and can Leverage Daikin Heating/Water Business
AIR	30	Daikin & Other Examples	Daikin Already Expanding into Air Environment Engineering
AIR	31	Daikin & Other Examples	The Present Pursuit of Differentiated Products will be Expanded by Focusing on Smart Products ar
AIR	32	Daikin & Other Examples	Daikin Solves HVAC Problem when a Better Solution may have been Available with a Holistic Appr
AIR	33	Daikin & Other Examples	Big Potential to Control Dust Hood Capture Air
AIR	34	Daikin & Other Examples	Holistic Approach Incorporated Make Up Air and Exhaust
AIR	35	Daikin & Other Examples	FLSmidth has the Plant Systems and APC
AIR	36	Daikin & Other Examples	B&W is in an Ideal Position to Deliver IIoT and Remote O&M for a Range of Products and Industrie
AIR	37	Daikin & Other Examples	B&W All Acoustic Leak Detector System
AIR	38	Daikin & Other Examples	B&W Already Supplies CEM Systems with Continuous Reporting of Emissions
AIR	39	Daikin & Other Examples	B&W Working with Yokogawa for Recording Performance of RTO's Supplied by Megtec
AIR	40	Daikin & Other Examples	B&W can also Remotely Operate and Control Waste to Energy Plants
AIR	41	Daikin & Other Examples	B&W Provides Training in a Number of Related Technologies
AIR	42	Daikin & Other Examples	B&W now has Acoustic Emission Control and Filtration Systems for Engines
т	0		FILTRATION AND SEPARATION
FIL	1		Participants - Hot Topic Hour March 30, 2017
FIL	2	Overview	Filtration and Separation IIoT and Remote O&M
FIL	3	Overview	Filtration & Separation IIoT & Remote O&M Market
FIL	4	Overview	Some Industries Already Moving Forward
FIL	5	Overview	Many Suppliers are Moving into Smart products
FIL	6	Overview	Relative Market Size by Segment
FIL	7	Overview	Suez with GE Water is Positioned to be an IIoT Leader
FIL	8	Overview	GE and Suez Degremont Synergies
FIL	9	Overview	Suez Already has Remote Monitoring Center
FIL	10	Overview	Andritz Automation Provides Remote Monitoring and Control for Pulp and Paper Plants
FIL	11	Overview	Andritz Fibervision Applications in Paper Processes
FIL	12	Overview	Leveraging Pulp and Paper Filtration Expertise
FIL	13	Sedimentation&Centrifugation	Sedimentation and Centrifugation is a Robust IloT and Remote O&M Market
FIL	14	Sedimentation&Centrifugation	Sedimentation & Centrifugation IIoT and Remote O&M Revenues
FIL	15	Sedimentation&Centrifugation	Model Based Predictive Control Algorithm used for Andritz Thickener in Mining
FIL	16	Sedimentation&Centrifugation	Flotation Control System from Andritz
FIL	17	Sedimentation&Centrifugation	GEA Centrifuge Automation and Remote Monitoring with Wewatch
FIL	18	Sedimentation&Centrifugation	System Components need to be Monitored
FIL	19	Sedimentation&Centrifugation	Centrisys Remote Monitoring System
FIL	20	Sedimentation&Centrifugation	Alfa Laval Biosolids Automated Dewatering
FIL	21	Liquid Filters	Mann & Hummel Developing Smart Filters
FIL	22	Liquid Filters	Donaldson Remotely Monitors Bulk Filtration Systems
FIL	23	Liquid Filters	Remotely Switch Fuel filters
FIL	24	Liquid Filters	Restaurant Technologies Monitors Fryer Filters
FIL	25	Liquid Filters	Remote Filter Analysis for Condensate Return Filters at Hundreds of BHE Plants
		Linuid Filtons	DUE has lowed a study instantion. Containing which can be Tradied with Canditian Manitarian]
FIL	26	Liquid Filters	BHE has Hundreds of Lubrication Systems which can be Tracked with Condition Monitoring]

FIL	28	Liquid Filters	Andritz Brainwave Hyperbaric Filter Control System
FIL	29	Liquid Filters	Remote Monitoring for Reverse Osmosis and Nanofiltration Systems
FIL	30	Liquid Filters	Evoqua Offers Process Monitoring for Filtration and Separation Systems
FIL	31	Liquid Filters	GEA Predictive Maintenance Tools
FIL	32	Liquid Filters	Nalco 3D TRASAR
FIL	33	Liquid Filters	Advantages of 3D TRASAR
FIL	34	Liquid Filters	Support Services from Nalco
FIL	35	Liquid Filters	U.S. Water Program Prevents Fouling by Determining Key Performance Indicators
FIL	36	Liquid Filters	Normalized KPIs Remotely Monitored with U.S. Water SMART
FIL	37	Liquid Filters	GE Insight Analyzes Water Treatment Problems
FIL	38	Liquid Filters Eng.&Turbine Air Inlet	Insight Facilitates Collaboration
FIL	39	Filtration Eng.&Turbine Air Inlet	Gas Turbine Inlet Filter Monitoring is just Part of the Larger Package
FIL	40	Filtration	Gas Turbine Inlet Filter Monitoring Is Important
FIL	41	Food Processing	Market Potential for IIoT in Food and Beverage
FIL	42	Food Processing	Granular Breakout of Filtration revenue by Type, within Industry, Mil\$
FIL	43	Food Processing	Companies which can Leverage Multi Divisional Activities to Build IIoT in Food Filtration and Separa
FIL	44	Food Processing	Alfa Laval
FIL	45	Food Processing	Andritz
FIL	46	Food Processing	Danaher can Leverage Pall Knowledge
FIL	47	Food Processing	Pall
FIL	48	Food Processing	Food & Beverage Strategy
FIL	49	Food Processing	Eaton range of Filtration Equipment and Consumables for Food and Beverage
FIL	50	Food Processing	Eaton Focusing on IIoT
FIL	51	Food Processing	Eaton has Electrical sales of \$12 billion
FIL	52	Food Processing	Eaton has Smart Circuit Breakers
FIL	53	Food Processing	Eaton Lighting Activities can also be Leveraged
FIL	54	Food Processing	Eaton has Intelligent Valves as Well
т	0		CLEANROOMS
CL	1	Overview	Cleanroom lloT and Remote O&M Market will Exceed \$11 billion in 2026
CL	2	Overview	Cleanroom Revenues
CL	3	Overview	Cleanroom Revenues, cont.
CL	4	Overview	Berendsen has an IIoT Opportunity with its own Laundries and Customer Facilities
CL	5	Overview	Vaisala Continuous Monitors Keep Pharma Cleanrooms Audit Ready
CL	6	Overview	Terra has Wireless Control System to Minimize Cleanroom Fan Energy Consumption
CL	7	Overview	Lighthouse Software Provides Tracking of Air Cleanliness and Conditions
CL	8	Overview	Mahindra Remotely Monitors Indian Cleanrooms
CL	9	Overview	Envirco Controls Air Flow in Cleanroom Filtration System
CL	10	Overview	ABB is Involved from Products through Complete IIoT Solutions
CL	11	Overview	ABB's Comprehensive lloT Solutions
CL	12	Overview	ABB's Comprehensive lloT Solutions, cont.
CL	13	Semiconductors	lloT will allow Smaller Chip Companies to Compete
CL	14	Semiconductors	Semiconductor Manufacturing will lead the Way to llot for Other Industries

CL	15	Semiconductors	Semiconductor Manufacturing will integrate Cleanroom IIoT as Part of a Much Larger Effort
CL	16	Semiconductors	AGS Moving to Data Driven Analysis with IIoT to help make Maintenance Decisions
CL	17	Suppliers	Danaher - Met One Facility Monitoring Systems Integrated with Enterprise Information Systems
CL	18	Suppliers	Danaher Optimistic About IloT Potential
CL	19	Suppliers	Danaher's Opportunity
CL	20	Suppliers	Dickson Sensaphone Remote Monitoring Systems
CL	21	Suppliers	SenseGrow
CL	22	Suppliers	SenseGrow IIoT Platforms
CL	23	Suppliers	ThermoFisher Wireless Monitoring for Cleanroom Laboratories
CL	24	Suppliers	TSI Continuous Monitoring Systems for Cleanrooms
CL	25	Suppliers	TSI has New Wireless Velocity and Pressure Measurement Solutions
CL	26	Suppliers	Cleanroom Garment Management and other Onsite Services from VWR
т	0		ULTRAPURE WATER
ULT	1	Overview	Ultrapure water lloT and Remote O&M Market will Exceed \$800 million in 2026
ULT	2	Overview	2026 Forecast by Industry Segment -\$million
ULT	3	Overview	Asia will Dominate the Market
ULT	4	Overview	Kurita Example - Coordinating Automation with Products and Services
ULT	5	Overview	Kurita Supplies the Chemicals Dictated by IIoT System
ULT	6	Overview	Kurita System
ULT	7	Overview	Suez could become the IIoT UPW Leader
ULT	8	Overview	Veolia adds Mobile Fleets to Dispatch Based on Data Analytics
ULT	9	Overview	Pump, Valve and Chemical Companies will Share Cloud System
ULT	10	lloT Empowered by lloW	lloT Empowered by lloW
ULT	11	lloT Empowered by lloW	Ultrapure Water Journal, CCJ, and McIlvaine as Three IloW Reservoirs
ULT	12	lloT Empowered by lloW	GWi - Ultrapure
ULT	13	lloT Empowered by lloW	Gwi - Ultrapure, cont.
ULT	14	lloT Empowered by lloW	Conferences
ULT	15	lloT Empowered by lloW	Why is Accurate Steam Sampling Critical for Power Plants?
ULT	16	lloT Empowered by lloW	What Lessons can be Learned from Steam Generation Chemistry Control and Monitoring Failures?
ULT	17	lloT Empowered by lloW	New Techniques for Real time Monitoring of RO Integrity for Virus removal
ULT	18	lloT Empowered by lloW	Addison Tells CCJ that you need to Monitor Iron Levels
ULT	19	lloT Empowered by lloW	Addison Paper Linked from McIlvaine's Global Decisions Orchard to CCJ
ULT	20	Suppliers	ABB's Comprehensive IIoT Solutions
ULT	21	Suppliers	ABB's Comprehensive IIoT Solutions, cont.
ULT	22	Suppliers	ABB Conductivity Analyzers
ULT	23	Suppliers	Monitoring Silica - ABB
ULT	24	Suppliers	Parameters and Locations for Monitoring Demineralization Plants - Rob Terrell of ABB
ULT	25	Suppliers	Controller Parameters - Rob Terrell of ABB
ULT	26	Suppliers	Key Monitoring Parameters - Rob Terrell of ABB
ULT	27	Suppliers	Enhanced Demineralisation Needs - Rob Terrell of ABB
ULT	28	Suppliers	Danaher Optimistic About IloT Potential
ULT	29	Suppliers	Danaher's Opportunity
ULT	30	Suppliers	Danaher Hach Liquid Particle Counter with Remote Monitoring

ULT	31	Suppliers	Danaher - Met One Facility Monitoring Systems Integrated with Enterprise Information Systems
ULT	32	Suppliers	Endress + Hauser is Focusing on IIoT
ULT	33	Suppliers	E+H Using Digi Wireless Sensors in for Harsh Environments
ULT	34	Suppliers	Endress & Hauser Plant Asset Management
ULT	35	Suppliers	E+H and Gerrie Electric Extend IIoT in Canada
ULT	36	Suppliers	Envirogen Remotely Monitors Ion Exchange System
ULT	37	Suppliers	Predictive Diagnostic System from Hach
ULT	38	Suppliers	Mettler Toledo lloT
ULT	39	Suppliers	Mettler Toledo in Touch Remote Services
ULT	40	Suppliers	Mettler Toledo has Intelligent Sensor Management for Pharmaceutical Water
ULT	41	Suppliers	Mettler Toledo Data Analytics
ULT	42	Suppliers	Swan Continuous Conductivity Monitoring
ULT	43	Suppliers	Veolia Remote Monitoring
ULT	· 44	Suppliers	Yokogawa Conductivity Monitoring to Detect Ion Exchange Resin Damage in UPW Systems
Т	0		PUMP
PU	1		lloT is Creating New Market Paths to the Pump Market
PU	2		Pump Company Success Depends on Knowledge
PU	3		The Role of High Performance Pumps in IloT
PU	4		High Performance Pumps
PU	5		Total Industrial Pump Revenues in 2030 are Projected to be \$80 billion
PU	6		Pump Revenues
PU	7		Revenues Attributable to IIoT and Remote O&M - 2030
PU	8		Increase in Revenue from IIoT
PU	9		Digital Process Management Scope
PU	10		Supply Hierarchy and Scope
PU	11		Seizing the Opportunity
PU	12		Gas Turbine Pump IIoT Opportunities
PU	13		Changing Paths to Market
PU	14		End Users
PU	15		Gas Turbine Plant and Process Providers
PU	16		Automation Suppliers
PU	17		Pump Industry Should Lead not Follow
PU	18		O&M Third Party Providers
PU	19		Schneider Electric Makes Pumps Smart
PU	20		Smart Pumping Systems Along with IIoT Reduces the Total cost of Ownership
PU	21		KSB Pumpmeter Provides Comprehensive Monitoring
PU	22		Pumpmeter and PumpDrive in the Digital Industry
PU	23		KSB System Efficiency Services
PU	24		Computerized Maintenance Management Systems Provide Lower Total Cost of Ownership
PU	25		Paper Mill Bleach Plant Eliminates Oversized Pump Problem with Systems Based Solution from ITT
PU	26		Grundfos Remote Management
PU	27		Sulzer Remote Pump Monitoring
PU	28		Altizon Platform for Remote Pump Monitoring

PU	29	Weir Synertrex Monitoring Flow Control Equipment at a Platinum Mine
PU	30	Flowrox Smart Solutions
PU	31	Colfax Screw Pump Monitoring
т	0	THIRD PARTY SUPPORT FOR POWER PLANT OPERATIONS AND MAINTENANCE
тні	1	GE Incorporates Remote Monitoring into Third Party Services
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OIL OIL OIL OIL OIL OIL OIL OIL	4 5 7 8 9 10 11 12 13		 Ilot and Remote O&M will Boost Sales to the Oil and Gas Industry by \$13 billion this year \$31 billion Opportunity this Year Oil and Gas IloT needs to be Empowered by IloW Organizing IloW to the Same Degree as IloT Mcilvaine Valve Decision Guides for Oil & Gas are another Tool to Empower IloT with IloW Oil and Gas \$168 billion Oil and Gas IloT & Remote O&M Market by 2030 Capex Expenditures vary from \$700 billion to \$1 trillion Price and Other Assumptions in the Forecast Oil Production
OIL OIL OIL OIL OIL OIL OIL OIL	4 5 7 8 9 10 11 12 13 14		 Ilot and Remote O&M will Boost Sales to the Oil and Gas Industry by \$13 billion this year \$31 billion Opportunity this Year Oil and Gas IloT needs to be Empowered by IloW Organizing IloW to the Same Degree as IloT Mcilvaine Valve Decision Guides for Oil & Gas are another Tool to Empower IloT with IloW Oil and Gas \$168 billion Oil and Gas IloT & Remote O&M Market by 2030 Capex Expenditures vary from \$700 billion to \$1 trillion Price and Other Assumptions in the Forecast Oil Production U.S. Natural Gas Production Growth is the Result of Continued Development of Shale Gas and Tight
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OIL OIL OIL OIL OIL OIL OIL OIL OIL OIL	4 5 7 8 9 10 11 12 13 14 15 16 17		 Ilot and Remote O&M will Boost Sales to the Oil and Gas Industry by \$13 billion this year \$31 billion Opportunity this Year Oil and Gas IloT needs to be Empowered by IloW Organizing IloW to the Same Degree as IloT Mcilvaine Valve Decision Guides for Oil & Gas are another Tool to Empower IloT with IloW Oil and Gas \$168 billion Oil and Gas IloT & Remote O&M Market by 2030 Capex Expenditures vary from \$700 billion to \$1 trillion Price and Other Assumptions in the Forecast Oil Production U.S. Natural Gas Production Growth is the Result of Continued Development of Shale Gas and Tight U.S. LNG Export Levels Vary Across Cases and Reflect both the Level of Global Demand- IloT will be Utilized to Meet New Regulations Honeywell Software and Dover Energy Domain Knowledge are being Leveraged in O&G
OIL OIL OIL OIL OIL OIL OIL OIL OIL OIL	4 5 7 8 9 10 11 12 13 14 15 16 17 18	Software	 Ilot and Remote O&M will Boost Sales to the Oil and Gas Industry by \$13 billion this year \$31 billion Opportunity this Year Oil and Gas IloT needs to be Empowered by IloW Organizing IloW to the Same Degree as IloT Mcilvaine Valve Decision Guides for Oil & Gas are another Tool to Empower IloT with IloW Oil and Gas \$168 billion Oil and Gas IloT & Remote O&M Market by 2030 Capex Expenditures vary from \$700 billion to \$1 trillion Price and Other Assumptions in the Forecast Oil Production U.S. Natural Gas Production Growth is the Result of Continued Development of Shale Gas and Tight U.S. LNG Export Levels Vary Across Cases and Reflect both the Level of Global Demand- IloT will be Utilized to Meet New Regulations Honeywell Software and Dover Energy Domain Knowledge are being Leveraged in O&G Emission Control Collaboration between Aereon and Honeywell
OIL OIL OIL OIL OIL OIL OIL OIL OIL OIL	4 5 7 8 9 10 11 12 13 14 15 16 17 18 19	Software Software	 Ilot and Remote O&M will Boost Sales to the Oil and Gas Industry by \$13 billion this year \$31 billion Opportunity this Year Oil and Gas IloT needs to be Empowered by IloW Organizing IloW to the Same Degree as IloT Mcilvaine Valve Decision Guides for Oil & Gas are another Tool to Empower IloT with IloW Oil and Gas \$168 billion Oil and Gas IloT & Remote O&M Market by 2030 Capex Expenditures vary from \$700 billion to \$1 trillion Price and Other Assumptions in the Forecast Oil Production U.S. Natural Gas Production Growth is the Result of Continued Development of Shale Gas and Tight U.S. LNG Export Levels Vary Across Cases and Reflect both the Level of Global Demand- IloT will be Utilized to Meet New Regulations Honeywell Software and Dover Energy Domain Knowledge are being Leveraged in O&G Emission Control Collaboration between Aereon and Honeywell Schneider Electric Software Suite

OIL	22	Software	Standardized Automation Systems
OIL	23	Software	Ways to Reduce Automation Costs
OIL	24	Software	Reduce Customization and Complexity
OIL	25	Software	RTI is one of the Companies Contributing to the Use of IloT According to Survey
OIL	26	Software	RTS's Approaches to Utilizing IloW in Oil and Gas including Five Contributions
OIL	27	Software	RTI- Automating Remote Operations
OIL	28	Software	RTI - Enable Massive Data Collection
OIL	29	Software	RTI - Integrating Analytics
OIL	30	Software	RTI - Securing Operations
OIL	31	Software	Replacing Specialized Software with Internet Platforms
OIL	32	Software	Open process Automation Forum
OIL	33	Wireless	Wireless Invaluable for Remote Facilities (Siemens)
OIL	34	Wireless	Siemens Wireless in Gulf of Mexico
OIL	35	Wireless	Siemens RUGGEDCOM Designed for Harsh Environments
OIL	36	Condition Monitoring	Shell Ormen Lange Provides Condition Monitoring for all Moving Components
OIL	37	Condition Monitoring	Condition Monitoring of the 41 most Critical Shutdown Isolation Valves
OIL	38	Condition Monitoring	Leaks Detected with Acoustic Emission Sensors
OIL	39	Condition Monitoring	Challenge with Very Large Valves and High Pressures
OIL	40	Condition Monitoring	Data is Captured and Utilized within and without the Shell Network
OIL	41	Condition Monitoring	Hortonworks Supplying Big Data Technologies to Noble Energy and Centrica
OIL	42	Condition Monitoring	Rotork Wireless Valve Monitors for Oil and Gas Remote Locations Facilitate Preventive Maintenand
OIL	43	Compressor IIoT	BHP Billiton and L&T Infotech Develop Method to Anticipate Compressor Problems
OIL	44	Compressor IIoT	Logilube Compressor Condition Monitoring
OIL	45	Compressor IIoT	RoviSys Provides Compressor Monitoring System to Columbia Pipeline
OIL	46	Compressor IIoT	Detecting and Reacting to Problems such as Caustic Fumes Arundo
OIL	47	Compressor IIoT	SKF Condition Monitoring for Reciprocating Compressors
OIL	48	Compressor IIoT	GE Bently Nevada Detects Dry Seal Problems
OIL	49	Compressor IIoT	KOC Deals with Problems by Close Monitoring with Bentley Nevada System 1
т	0		POWER PLANTS
POW	1		Power - \$ billions
POW	2	Digital Data Generation Plants	\$125 billion/yr. Power Plant IoT Instrumentation, Software, and Service Opportunity
POW	3	Digital Data Generation Plants	Smart Instrumentation
POW	4	Digital Data Generation Plants	Component Monitoring in Power Plants
POW	5	Digital Data Generation Plants	Remote Monitoring
POW	6	Digital Data Generation Plants	Remote O&M, Data Analytics and Subject Matter Experts
POW	7	Digital Data Generation Plants	AEP Monitoring with IBM Maximo and Siemens PrismMoni
POW	8	Digital Data Generation Plants	GE says Software Improvements can Reduce CO2 by 1.5 Percent
POW	9	Digital Data Generation Plants	ABB Symphony Plus DCS for Collection and Analysis of Plant Data
POW	10	Digital Data Generation Plants	MHPS Supplies Records of Daily Activity and Insights on Performance and Availability
POW	11	Digital Data Generation Plants	NeuCo, Now Part Of GE Power Digital
POW	12	Digital Data Generation Plants	Schneider Electric is Providing Comprehensive Services for Power Plants
POW	13	Digital Data Generation Plants	Bit Stew Systems Integrates Data from 2 million BC Hydro Smart Meters
POW	14	Digital Data Generation Plants	NVEnergy mPowered Program

POW	15	Digital Data Generation Plants	C3IoT Platforms Used at all 24 ENGIE Business Units
POW	16	Coal Fired Power	SKF Services for Coal Fired Power Plants
POW	17	Coal Fired Power	Boiler Optimization
POW	18	Coal Fired Power	NeuCo's CombustionOpt
POW	19	Coal Fired Power	NeuCo's SootOpt
POW	20	Coal Fired Power	Standardize to Improve Fleet Performance
POW	21	Coal Fired Power	NOx Reduction with Emerson Ovation at Midwest Power Plant
POW	22	Coal Fired Power	Combustion Optimization Module Interaction
POW	23	Coal Fired Power	Laser-based Sensors for Real-time Combustion Optimization
POW	24	Coal Fired Power	Combustion Optimization Dampers and Controls
POW	25	Coal Fired Power	Optimizer Signal Transfer to DCS
POW	26	Coal Fired Power	Reduced O2 for Improved Boiler Efficiency
POW	27	Coal Fired Power	Luminant Remote Monitoring, Modeling and Diagnostics Center
POW	28	Coal Fired Power	Luminant RMC Solves Bearing Rub Problem
POW	29	Coal Fired Power	POC Solves Fan Bearing Problem
POW	30	Coal Fired Power	Cooling Water Pumps Optimized in Cool Weather by POC
POW	31	Coal Fired Power	Air Heater Lube Oil Problem Detected and Solved by POC
POW	32	Coal Fired Power	Pulverizer Lube Oil Problem Identified and Solved by POC
POW	33	Coal Fired Power	Primarhy Air Fan Lube Problem Identified and Solved by POC
POW	34	Coal Fired Power	Pulverizer Mill Bearing Problem Identified and Solved by POC
POW	35	Coal Fired Power	Luminant Technical Center Lubricant Analysis Workshop
POW	36	Gas Turbine	Gas Turbine and Reciprocating Engine IIoT and Remote Markets for Components
POW	37	Gas Turbine	Parker has Condition Monitoring for Gas Turbines
POW	38	Gas Turbine	Parker Condition Monitoring for Gas Turbines
POW	39	Gas Turbine	GE Gas Turbine Remote Monitoring Center
POW	40	Gas Turbine	Ansaldo Remote Monitoring and Diagnostic Center
POW	41	Gas Turbine	IHI Remote Monitoring Center for Gas Turbines
POW	42	Gas Turbine	Turbine Services Supports Sites with Different Make Turbines
POW	43	Nuclear	Duke Nuclear Using Schneider Electric, PRISM, APR to Minitor Rotating Equipmant
POW	44	Renewable Energy	Schneider Electric Using Microsoft for Solar Azure Cloud Platform
POW	45	Renewable Energy	SKF Supplies Remote Monitoring for Marine and Offshore Wind Facilities
POW	46	Generators	JS Power Uses Netbiter for Cloud Control of Backup Power Generators